

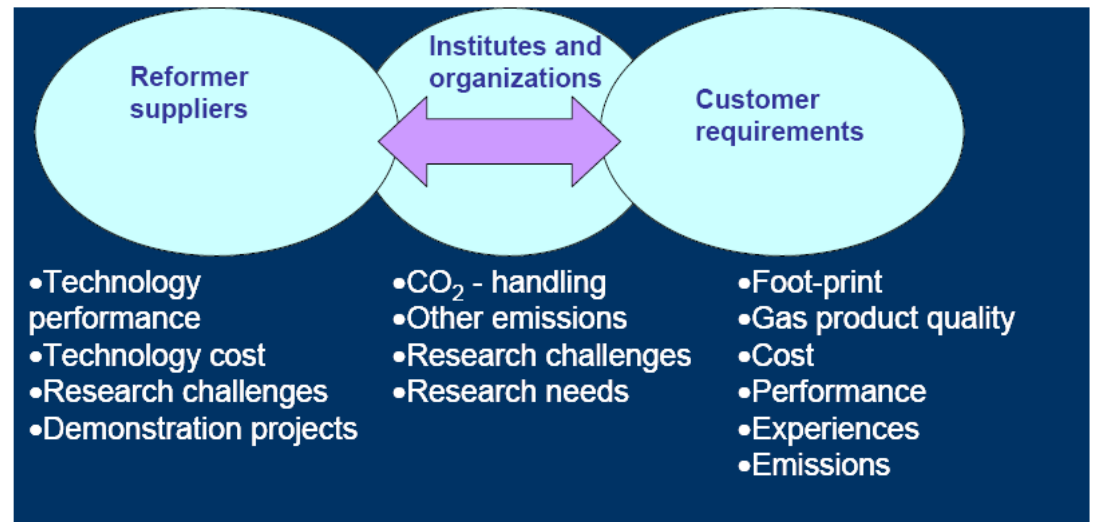
Task 23 Small scale reformers for on-site hydrogen supply

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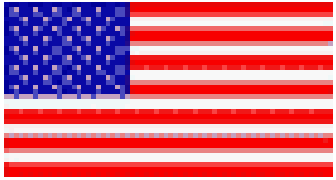
ExCo meeting
Brisbane 2008, June 17

Objectives

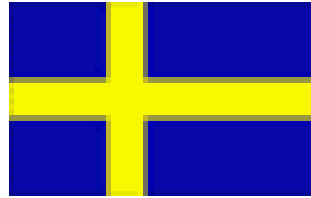
- The overall objectives of the task are:
 - Develop a basis for harmonized capacities for the on-site hydrogen reformer unit
 - Identify and examine issues related to the promotion of widespread use of on-site hydrogen reformer units
 - Develop a global market guide for the use of on-site hydrogen reformers
 - Describe the technology link to renewable sources



Member countries



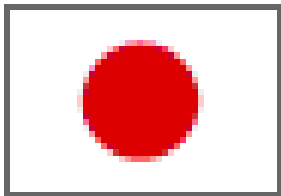
US



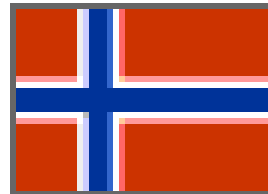
Sweden



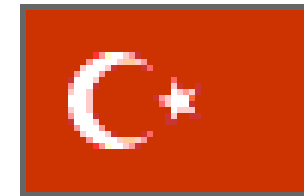
Netherlands



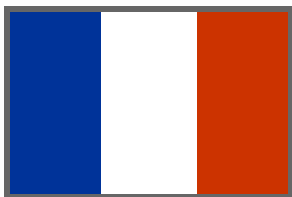
Japan



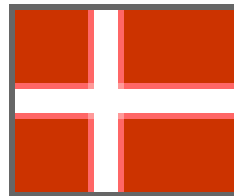
Norway



Turkey



France



Denmark



Germany

Task 23 experts



Task organization

- Subtask 1: Industrialised harmonisation (Norway)
 - Develop a harmonized approach related to reformer capacity. This to facilitate industrialisation and cost reduction
- Subtask 2: Sustainability and renewable sources (Sweden)
 - Develop systems for fuel diversification
 - Study on-site emissions
- Subtask 3: Market studies (Japan)
 - Facilitate and support market development

Subtask 1 Industrialised harmonisation



- State of art:
 - Taylor made
 - Any size
 - Any capacity
 - Few SSR

- Challenges:
 - Mass production
 - Costs
 - Footprint
 - Design
 - Capacities
 - CO2 capture

Preliminary results

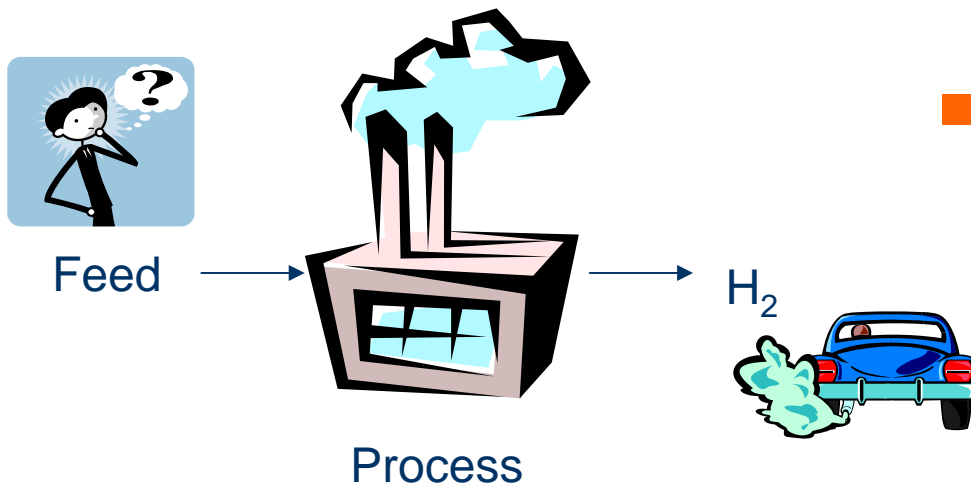
- It is important for suppliers and end-users that norms and standards for size, footprint and capacity exist.
- For the end-user a standardisation facilitates planning of installation and simplifies maintenance of the systems.
- For the developer and suppliers, standardization could lead to reduced costs for vital components like compressors, valves, as well as design costs.
- A list identifying suppliers of reformer technology and components is under development. The main goal is to be able to give a recommendation on the best available small scale reformer technology.



Subtask 1 workplan 2008

- Complete the list of suppliers of reformer technology
- Compare the s-o-a reformer technology according to a set of parameters
- Compare availability and reliability of JHFC stations to the results presented in CUTE

Subtask 2 Sustainability and renewable sources



- State of art
 - Demonstration projects
 - WTW analysis
- Challenges
 - CO₂, NO_x, noise
 - High cost on small scale capture
 - Technology depends on reformer technology
 - What to do with the captured CO₂
 - Given a feedstock: Reform or not

Fuel diversification

■ Feedstock

- NG
- Ethanol
- DME
- Bio diesel
- Glyserin
- Ammonia
- Sugars
- Alcohols
- Bio-oil

■ Multifuel reformer

- CO2 emission cost
- Fuel availability



Low pressure
Multi-fuel reformer
(N-GHY)

Preliminary results

- Small scale CCS is mainly on a research level. The choice of capture technology depends on the reformer technology.
- Small scale CCS is an alternative if you have a demand for Co₂ in the nearby area.

Subtask 2 workplan 2008

- Best use of biofuels, reforming possibilities and availability
- Presentation of the CCS research at ECN
- Presentation on the s-o-a on the use of biomass in Japan

Subtask 3 Market studies

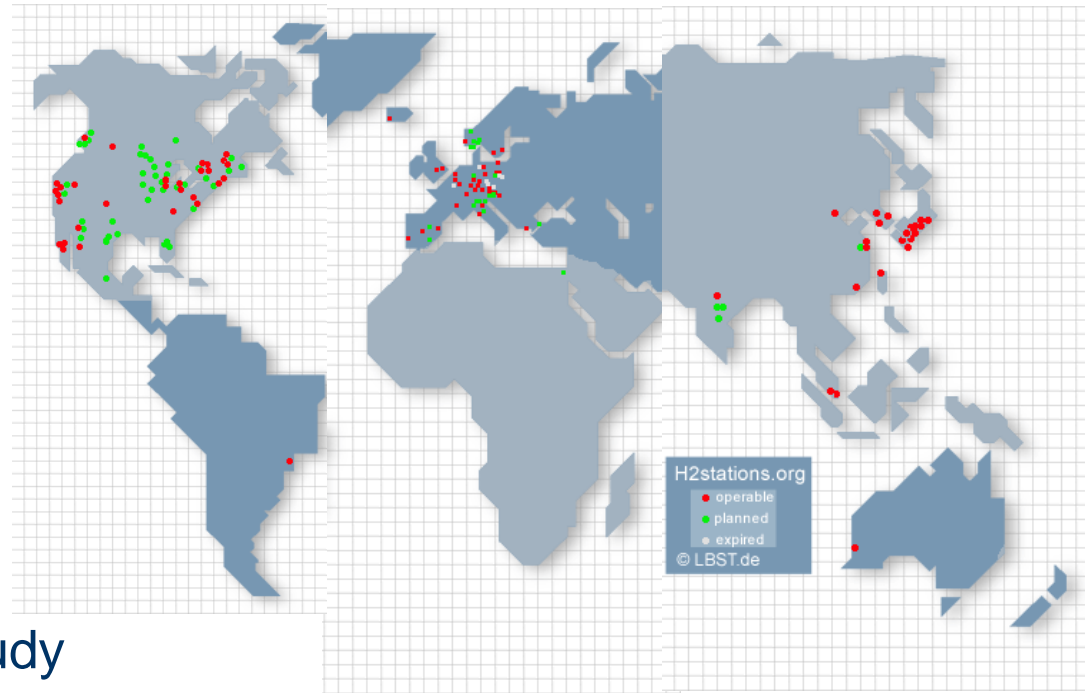


- State of art
 - Demonstration projects
 - Vision: Hydrogen society (Japan, Iceland, California,...)
- Challenges
 - No cars, no infrastructure
 - No infrastructure, no cars
 - Cheaper reformers
 - Feedstock
- Treats
 - Natural gas prize
 - H2 politics
 - H2 (from large plants)
 - CO2 emissions

Market studies

■ Markets

- Japan (Asia)
- North America (US)
- North-Europe



■ Output from the market study

- Hydrogen supply costs
- Energy efficient and CO2 emissions on WTT basis
- Advantages of small-scale reformers over
 - GH2 transport and supply
 - LH2 transport and supply
 - On-site water electrolysis
- Analysis: Comparing the markets

Input parameters

- Capital costs / capital charge
- Cost reduction by volume production
- Feedstock cost
- Feedstock consumption
- Cost of consumables
- Utility cost
- Energy efficiency
- CO2 emissions/ political costs
- Transportation costs
- Currency exchange rate
- Regulations, codes and standards



Subtask 3 workplan 2008

- Collecting data on US and North European market
- Task 23 experts have discussed the results from the EC project HyWays and forwarded comments to the project coordinator

Activities 2006-2007

- Hamburg, October 2006
 - Hosts: StatoilHydro
- Berlin, May 2007
 - Hosts: StatoilHydro
- Malmo, October 2007
 - Hosts: EON, SGC

Activities 2008-2009

- Tokyo meeting, April 2008
 - Hosts: NEDO, ENAA, Tokyo Gas
- Paris, October 2008
 - Host: Gaz de France
- Norway, Mai 2009 (EVS symposium)
 - Host: StatoilHydro



Concluding remarks

- SSR is very important for early market development, to push the H2 society
- Local solutions gives flexibility
- Parameters defining a harmonized system are crucial
- Small scale CCS mainly on a research level
- Market analysis in progress